



Segment Activation Process

**From The Application And Web Portal
PPT Guide**

Slide 1:

Login to the Application or Web Portal



The screenshot displays the Shah Investor's Home Ltd dashboard. At the top, it shows market indices: NIFTY50 at 22552.10 (down -243.80) and SENSEX at 74464.81 (down -846.25). The dashboard is divided into several sections:

- Market Data:** A list of stocks with their current prices and percentage changes. For example, GREENPOWER A is at 12.71 (-2.16%), VINATORGA A is at 1543.55 (-2.24%), and TCS A is at 3675.00 (-2.93%).
- Holdings:** A section showing the user's current holdings, which are currently empty (INVESTED ₹ 0, OVERALL PROFIT ₹ 0 (0%)).
- Top Gainers/Losers:** A table listing the top performing and underperforming stocks. For instance, KARNIKA is a top gainer with a 20.00% increase, while PHANTOMFX is a top loser with a 10.00% decrease.
- Navigation:** A top navigation bar includes options like Dashboard, Scrip Details, Trades, Portfolio, Discover, and Research. A mobile application overlay shows a menu with options like Dark mode, Funds, Security, Reports, Profile, Ipo, Information, Links, and Account setting.
- Settings:** A settings menu is visible on the right, including options for Light Mode, IPO, Back Office, Information, Settings, Keyboard Shortcuts, Block Account, and Logout.

–**Mobile Application:** Navigate to the "Accounts" section and tap on "PROFILE". The dashboard will appear.

–**Web Portal:** Click on your trading code at the top-right corner. A dropdown menu will appear—select "Back Office".

Slide 2: Back Office Dashboard



The screenshot displays the mobile application interface for the Back Office Dashboard. On the left, a sidebar menu lists various navigation options, with 'Profile' currently selected. The main dashboard area features a search bar at the top, followed by three summary cards: 'INVESTMENT COST' (0), 'CURRENT VALUE' (0), and 'TOTAL GAINS/LOSS' (0 with a green upward arrow). Below these is a section titled 'TYPE OF HOLDING'. On the right side of the dashboard, there is a 'TORS' section showing '0.00 CR.' and an 'Add Family Member' button. The mobile app interface also includes a 'Dark mode' toggle, a bottom navigation bar with 'PriceView', 'Trades', 'Portfolio', 'Discover', and 'Account' options, and a status bar at the top showing the time (11:02) and battery level (89%).

-After selecting "Back Office", the dashboard will open.

-The process for segment activation is the same for both mobile and web login.

Slide 3: Enable Segments



A screenshot of the Shah Investor's Home Ltd mobile application. The left sidebar contains a navigation menu with items: Dashboard, Fund, IPO, Trade Details, Bills, Collateral Stock, Profit Loss, Demat Holding, ScriptWise Holding, Profile (highlighted in orange), and Margin Pledge Request. The main content area shows a 'Profile' section with two tabs: 'Personal' and 'Segments' (highlighted in orange). Below the tabs is a table with columns 'Exchange' and 'Segment'. The table has three rows: 'EQUITY ACTIVE' with a green toggle switch, 'DERIVATIVE' with a grey toggle switch, and 'SLBM' with a grey toggle switch. A red note above the table says 'Note : Please select Segment.' A blue 'Enable' button is located at the bottom right of the table area.

-Tap on the "Segments" option in the profile section.

-The screen for enabling segments will appear.

-Choose and enable the desired segment.

Slide 4:

Submit Income Proof for Derivatives Activation



The screenshot shows the app's interface. On the left is a navigation menu with items: Dashboard, Fund, IPO, Trade Details, Bills, Collateral Stock, Profit Loss, Demat Holding, ScriptWise Holding, Profile (highlighted), Margin Pledge Request, Margin View, and Open Position. The main content area is titled "Profile" and has two tabs: "Personal" and "Segments" (which is highlighted). Below the tabs is a red note: "Note : Please select Segment." A table follows with columns "Exchange" and "Segment". The table has three rows: "EQUITY ACTIVE" with a green toggle switch, "DERIVATIVE" with a green toggle switch, and "SLBM" with a grey toggle switch. Below the table is an "Income Proof :-" section with a "No file chosen" label and a purple "Choose Incomeproof" button. A list of acceptable income proofs is provided: 1. Bank a/c statement of last 6 months, 2. Copy of last I.T.Return, 3. Copy of Annual Accounts, 4. Copy of Form no.16/ Salary Slip of last 6 months, 5. Networth Certificate. At the bottom right of the section is a blue "Enable" button.

Exchange	Segment
EQUITY ACTIVE	<input checked="" type="checkbox"/>
DERIVATIVE	<input checked="" type="checkbox"/>
SLBM	<input type="checkbox"/>

Income Proof :- No file chosen [Choose Incomeproof](#)

Incomeproof should be from the below list.

1. Bank a/c statement of last 6 months
2. Copy of last I.T.Return
3. Copy of Annual Accounts
4. Copy of Form no.16/ Salary Slip of last 6 months
5. Networth Certificate

[Enable](#)

-To activate the derivatives segment, tap the activation button.

-Submit one of the income proofs listed on the screen.

Slide 5:

SLBM Segment Activation



shah investor's home ltd

- Dashboard
- Fund
- IPO
- Trade Details
- Bills
- Collateral Stock
- Profit Loss
- Demat Holding
- ScriptWise Holding
- Profile

Profile

Personal Segments

Note : Please select Segment.

Exchange	Segment
EQUITY ACTIVE	<input checked="" type="checkbox"/>
DERIVATIVE	<input type="checkbox"/>
SLBM	<input checked="" type="checkbox"/>

Enable

saralbo.sihlnettrade.com:7772 wants to

Know your location

Allow while visiting the site

Allow this time

Never allow

-For SLBM segment activation, simply tap on the activation button.

-Then tap on the "Enable" button below.

-After tapping the "Enable" button, a notification requesting location permission will appear.

-Allow the app to access your location.

Slide 6: Mobile OTP Verification



The screenshot shows a mobile application interface with a sidebar menu on the left and a main content area. The sidebar menu includes: Dashboard, Fund, IPO, Trade Details, Bills, Collateral Stock, Profit Loss, Demat Holding, ScriptWise Holding, Profile (highlighted), and Margin Pledge Request. The main content area displays the "Profile" section with tabs for "Personal" and "Segments". A modal window titled "Mobile OTP Verification" is overlaid on the screen, containing the text "OTP sent on your mobile number.", a label "ENTER MOBILE OTP", an input field with the placeholder "Enter Mobile OTP", and "Submit" and "Cancel" buttons. Below the modal, a table lists segments with toggle switches:

Exchange	Segment
EQUITY ACTIVE	<input checked="" type="checkbox"/>
DERIVATIVE	<input type="checkbox"/>
SLBM	<input checked="" type="checkbox"/>

An "Enable" button is located at the bottom right of the segment table. A red note above the table reads: "Note : Please select Segment."

-Once the location is allowed, a screen will prompt for Mobile OTP verification.

-Enter the OTP sent to your registered mobile number.

Slide 7: DigiLocker Authentication



A screenshot of a web browser showing the DigiLocker authentication interface. The browser address bar displays "app.digio.in/#/gateway/login/DID250228125718590XZWOZD4DWKP6KH/frqr3...". The page header includes the "digio" logo, a language dropdown set to "English", and "Secured by digio". The main heading is "Authenticate". Below this, there is a note: "Note : Please select Segment." and a list of segments: "Exchange", "EQUITY ACTIVE", "DERIVATIVE", and "SLBM". A confirmation statement reads: "By continuing, I confirm to the Terms of Service and Privacy Policy of digio.in". There are two primary buttons: "Login with Google" (with a Google logo) and "Send code to Email" (with an envelope icon). A dashed line separates the two options with the text "or verify through email verification code". The background shows a blurred view of the user's profile page with a sidebar menu containing items like Dashboard, Fund, IPO, Trade Details, Bills, Collateral Stock, Profit Loss, Demat Holding, ScriptWise Holding, Profile, and Margin Pledge Request.

-After verifying the OTP, the DigiLocker authentication screen will open.

-To authenticate your email, tap on "Send Code to Email".

Slide 8: Email OTP Verification for DigiLocker



The image shows a composite of two screenshots. On the left is a dark-themed sidebar menu for 'shah investor's home ltd' with options like Dashboard, Fund, IPO, Trade Details, Bills, Collateral Stock, Profit Loss, Demat Holding, ScriptWise Holding, Profile, and Margin Pledge Request. The main content area shows a 'Profile' page with tabs for 'Personal' and 'Segments'. Under 'Segments', there's a note 'Please select Segment.' and a list of segments: EQUITY ACTIVE, DERIVATIVE, and SLBM. Below that is an 'Income Proof :-' section with a list of requirements: 1. Bank a/c statement of last 3 months, 2. Copy of last I.T.Return, 3. Copy of Annual Accounts, 4. Copy of Form no.16/ Sala, 5. Networth Certificate. On the right is a browser window showing the DigiLocker login page. The URL is 'app.digio.in/#/gateway/login/DID250228125718590XZWOZD4DWKP6KH/frqr3...'. The page has the DigiLocker logo, a language dropdown set to 'English', and a 'Secured by digio' badge. The main heading is 'Security code sent to' followed by a blurred email address. Below it, it says 'Please check all mail folders (updates / junk / spam)'. There's a 'Security Code' label above a text input field containing 'xxxxxx'. A link 'Didn't receive code? Resend in 00:22' is present. At the bottom, it states 'Security code is valid for 10 minutes only' and a yellow 'Submit' button.

-An OTP will be sent to your registered email ID.

-Enter the OTP in the provided field and tap on Submit to verify your DigiLocker account.

Slide 9: Segment Activation Request Form



The screenshot shows the user's profile page on the Shah Investor's Home Ltd portal. The left sidebar contains navigation options: Dashboard, Fund, IPO, Trade Details, Bills, Collateral Stock, Profit Loss, Demat Holding, ScriptWise Holding, Profile, and Margin Pledge Request. The main profile area includes sections for Personal and Segments, a note to select a segment, Exchange details (EQUITY ACTIVE, DERIVATIVE, SLBM), and Income Proof requirements (Bank a/c statement, I.T. Return, Annual Accounts, Form no.16, and Networth Certificate).

The overlay is a Digio digital signing window titled "SEGMENT ACTIVATION REQUEST FORM". It contains the following information:

- Corporate Office:** SIHL House, Opp Ambawadi Jain Temple, Nehrunagar Cross Roads, Ahmedabad 380015. Phone: +91 79 4107 2222, +91 79 6822 6822. Website: www.sihl.in, Email: helpdesk@sihl.in
- To:** Shah Investor's Home Ltd, SIHL House, Opp. Ambawadi Jain Temple, Nehrunagar Cross Road, Ahmedabad-380015.
- Dr. [Redacted]** Unique ID: [Redacted]
- Dear Sir,** [Redacted] client of Shah Investor's Home Ltd, with registered Trading Code [Redacted] and Demat Client ID [Redacted] through **CDL BSE** (Branch / Authorized Person) hereby request you to kindly activate the new segment as opted by me herein below.
- TRADING PREFERENCES:** Please sign in the relevant boxes where you wish to trade. Please strike off the segment not chosen by you.

Exchanges	NSE, BSE		NSE	
	Cash/Mutual Fund/SLBM	FO	Currency	Commodity Derivatives
All Segments	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If you do not wish to trade in any of segments/Mutual Fund, please mention here _____ with Exchange.

For the new segment addition brokerage will be applicable as below:

By continuing, I agree to do eKyc using Aadhaar to eSign with one of ESPs (Protean or CVL or Verasys) Digio is registered as ASP

Sign Now

-Once the OTP is submitted, the Segment Activation Request Form will appear.

-Tap on "Sign Now"

Slide 10: Digital E-Sign



SHAH INVESTOR'S HOME LTD. has requested to Digitally sign the document
Transaction ID: SegmentActivation_136299-20250224145548 dated 2025-02-24T14:55:55

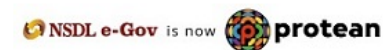
Select Language

Please click on the checkbox and enter Aadhaar/Virtual ID

I hereby authorize Protean eGov Technologies Limited (formerly NSDL e-Governance Infrastructure Limited) to -

1. Use my Aadhaar / Virtual ID details (as applicable) **eSigning the digital document(s) and digital Account Opening Form(s) to open (a.) Stock Trading (b.) DEMAT, (c.) Currency, (d.) Commodity, (e.) Mutual Fund, (f.) Portfolio Management Service Account for any one or combination of these for/with SHAH INVESTOR'S HOME LTD.** and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder and for no other purpose.
2. Authenticate my Aadhaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aadhaar Authentication system for obtaining my e-KYC through Aadhaar based e-KYC services of UIDAI and use my Photo and Demographic details (Name, Gender, Date of Birth and Address) **eSigning the digital document(s) and digital Account Opening Form(s) to open (a.) Stock Trading (b.) DEMAT, (c.) Currency, (d.) Commodity, (e.) Mutual Fund, (f.) Portfolio Management Service Account for any one or combination of these for/with SHAH INVESTOR'S HOME LTD. .**
3. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by Protean eGov Technologies Limited and the data will be stored by Protean eGov Technologies Limited till such time as mentioned in guidelines from UIDAI from time to time.

VID/Aadhaar:



[Click Here](#) to generate Virtual ID. [Download Instructions](#) to generate Virtual ID in lieu of Aadhaar.

-You will be redirected to the Digital E-sign page.

-Tick the checkbox to accept the terms and conditions.

-Enter your Aadhar number in the provided box and click "Send OTP".

Slide 11:

OTP Verification



SHAH INVESTOR'S HOME LTD. has requested to Digitally sign the document
Transaction ID: SegmentActivation_136299-20250224145548 dated 2025-02-24T14:55:55

Select Language Play audio Stop audio

Please click on the checkbox and enter Aadhaar/Virtual ID

I hereby authorize Protean eGov Technologies Limited (formerly NSDL e-Governance Infrastructure Limited) to -

1. Use my Aadhaar / Virtual ID details (as applicable) **eSigning the digital document(s) and digital Account Opening Form(s) to open (a.) Stock Trading (b.) DEMAT, (c.) Currency, (d.) Commodity, (e.) Mutual Fund, (f.) Portfolio Management Service Account for any one or combination of these for/with SHAH INVESTOR'S HOME LTD.** and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder and for no other purpose.
2. Authenticate my Aadhaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aadhaar Authentication system for obtaining my e-KYC through Aadhaar based e-KYC services of UIDAI and use my Photo and Demographic details (Name, Gender, Date of Birth and Address) **eSigning the digital document(s) and digital Account Opening Form(s) to open (a.) Stock Trading (b.) DEMAT, (c.) Currency, (d.) Commodity, (e.) Mutual Fund, (f.) Portfolio Management Service Account for any one or combination of these for/with SHAH INVESTOR'S HOME LTD.**
3. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by Protean eGov Technologies Limited and the data will be stored by Protean eGov Technologies Limited till such time as mentioned in guidelines from UIDAI from time to time.

ENTER OTP :

Verify OTP Cancel

NSDL e-Gov is now protean

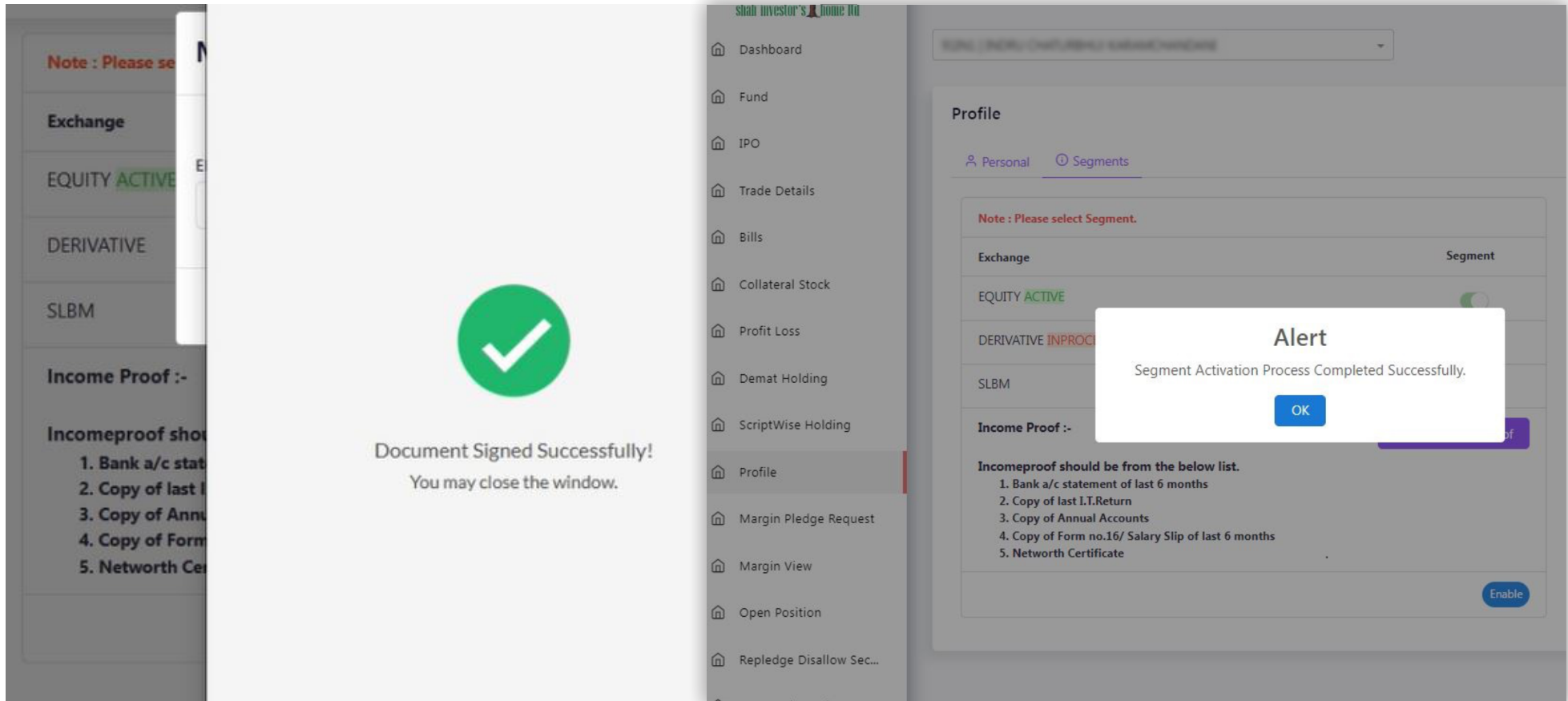
Success! otp sent on registered mobile/email id.

[Click Here](#) to generate Virtual ID. [Download Instructions](#) to generate Virtual ID in lieu of Aadhaar.

-You will receive an OTP on both your registered mobile number and email.

-Enter the OTP in the box provided and tap "Verify OTP".

Slide 12: Successful Submission



The screenshot displays the Shah Investor's Home Ltd web application. On the left, a sidebar menu lists various services: Dashboard, Fund, IPO, Trade Details, Bills, Collateral Stock, Profit Loss, Demat Holding, ScriptWise Holding, Profile, Margin Pledge Request, Margin View, Open Position, and Repledge Disallow Sec... The main content area is divided into two panels. The left panel shows a large green checkmark icon and the text "Document Signed Successfully! You may close the window." The right panel shows the "Profile" section with a "Segments" tab selected. A white alert box is overlaid on the right panel, displaying the text "Alert Segment Activation Process Completed Successfully." with an "OK" button. Below the alert, there is a list of required documents for income proof: "Incomeproof should be from the below list. 1. Bank a/c statement of last 6 months, 2. Copy of last I.T.Return, 3. Copy of Annual Accounts, 4. Copy of Form no.16/ Salary Slip of last 6 months, 5. Networth Certificate." An "Enable" button is visible at the bottom right of the profile section.

**-After successful OTP verification, a message will appear confirming:
"YOUR REQUEST FOR SEGMENT ACTIVATION HAS BEEN SUBMITTED SUCCESSFULLY."**



Contact 079 6822 6822

Thank You